

CERTIFIED TRUE COPY OF THE BOARD RESOLUTION No. 5 PASSED IN THE MEETING OF BOARD OF DIRECTORS OF HAPPY STEELS LIMITED (Formerly Known as Happy Steels Private Limited) IN ITS 11TH/2025-26 MEETING HELD ON THURSDAY, 12TH FEBRUARY, 2026 FROM 06.00 PM TO 07.00 P.M. AT ITS REGISTERED OFFICE AT KANAGANWAL ROAD, VILLAGE JASPAL BANGAR, LUDHIANA, PUNJAB-141122.

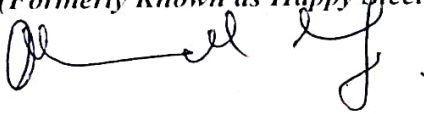
APPROVAL AND ADOPTION OF THE DRAFT RED HERRING PROSPECTUS IN RELATION TO THE INITIAL PUBLIC OFFER BY THE COMPANY

“RESOLVED THAT subject to and in accordance with the applicable provisions of the companies Act, 2013, and the rules made thereunder, as amended, the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and other regulations issued by the securities and Exchange Board of India (“SEBI”), the Draft Red Herring Prospectus dated February 12, 2025 (The “DRHP”), in respect of the Initial Public Offer of up to 38,50,000 Equity Shares (“The Issue”), at such price as may be determined in accordance with the book building process under the SEBI ICDR Regulations and as agreed to by the Company in consultation with the BRLM to the Offer, the DRHP as provided to and placed before the Board of Directors be and is hereby approved for filing on EMERGE Platform of National Stock Exchange of India Limited (“Stock Exchange”).”

“RESOLVED FURTHER THAT any member of the Board and/or the Company Secretary and Compliance Officer and the Chief Financial Officer of the company be and are hereby severally authorized to finalize the DRHP and submit to the Stock Exchange and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the above resolution.”

Certified True Copy

FOR HAPPY STEELS LIMITED
(Formerly Known as Happy Steels Private Limited)



ABHISHEK GARG
MANAGING DIRECTOR
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 Precisely Right

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