

**Parveen Kumar Garg**

**DIN: 00621836**

**Address House No 8-k, Sarabha Nagar, Ludhiana H.O, Ludhiana, Punjab, 141001**

To,

The Board of Directors

**M/s. Happy Steels Limited**

Village Jaspal Bangar, Kanganwal Road,

Ludhiana, Punjab – 141122, India

**Subject: Consent for Inclusion of Name as the Whole Time Director cum Promoter of Happy Steels Limited ("The Company" or "The Issuer").**

**Re: Proposed Initial Public Offering of Equity Shares of Face value of Rs. 10/- each (The "Equity Shares") of Happy Steels Limited.**

I, **Parveen Kumar Garg**, having DIN: **00621836**, hereby give my consent to my name being included as **Whole Time Director cum Promoter** of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchange(s)"), and the Red Herring Prospectus ("RHP") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchange(s) and the Registrar of Companies, Chandigarh (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange(s) and commence trading on the Stock Exchange(s). In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange(s).

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, and BRLM, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange(s), the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Parveen Kumar Garg  
DIN: 00621836

Address House No 8-k, Sarabha Nagar, Ludhiana H.O, Ludhiana, Punjab, 141001

Further, details of investment made in any entities of 20% or more are as follows:

S.No	Name of company	No. of shares held	% of Total shares of company
1	Parveen Garg HUF	-	-

Sincerely,



Name: Parveen Kumar Garg  
Designation: Whole Time Director cum Promoter  
DIN: 00621836

Date: 29/01/2026  
Place: Ludhiana

CC:

**Book Running Lead Manager**

Share India Capital Services Private Limited  
A-25, Basement, Sector 64, Gautam Buddha Nagar,  
Noida, Uttar Pradesh- 201301, India

**Master Capital Services Limited**

Master Chambers, S.C.O. 19, Feroze Gandhi Market, Ludhiana-141001