

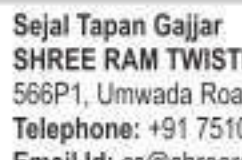


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<p><b>BOOK RUNNING LEAD MANAGER</b></p>  <p><b>Interactive Financial Services Limited</b> Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015 Gujarat, India Telephone: +079 4908 8019/+91 98980 55647, Contact Person: Jaini Jain E-mail: mbd@ifnservices.in; Website: www.ifnservices.in Investor Grievance E-mail: info@ifnservices.in; SEBI Registration No.: INM000012856</p>	<p><b>REGISTRAR TO THE ISSUE</b></p>  <p><b>Bigshare Services Private Limited</b> Office No. S6-2, 6th Floor Pinnacle Business Park, Next to Ahura Center Mahakali Caves Road, Andheri East Mumbai – 400 093 Maharashtra, India Telephone: +91 22-6263 8200; Contact Person: Vinayak Morbale, E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com; Investor Grievance Email: investor@bigshareonline.com; SEBI Registration No.: INR000001385</p>	<p><b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b></p>  <p><b>Sejal Tapan Gajjar</b> <b>SHREE RAM TWISTEX LIMITED</b> 566P1, Umwada Road, Near Bajrang Cotspin, Gondal Rajkot – 360 311 Telephone: +91 75100 12200 Email Id: cs@shreeramtwistex.com; Website: www.shreeramtwistex.com Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue in any pre-issue or post-issue related problems, redressals of complaints, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.</p>
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**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 36 of the RHP before applying in the Issue. A copy of the RHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the websites of the BRLM, Interactive Financial Services Limited at [www.ifnservices.in](http://www.ifnservices.in) and at the website of the Company, SHREE RAM TWISTEX LIMITED at [www.shreeramtwistex.com](http://www.shreeramtwistex.com) and the websites of the Stock Exchanges, for BSE at [www.bseindia.com](http://www.bseindia.com) and for NSE Limited at [www.nseindia.com](http://www.nseindia.com).

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Issue at: [www.shreeramtwistex.com](http://www.shreeramtwistex.com), [www.ifnservices.in](http://www.ifnservices.in) and [www.bigshareonline.com](http://www.bigshareonline.com), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORM:** Bid cum Application Form can be obtained from the Registered Office of our Company, SHREE RAM TWISTEX LIMITED: Telephone: +91 75100 12200. **BRLM: Interactive Financial Services Limited.** Telephone: +079 4908 8019/+91 98980 55647 and **Syndicate Member:** Beeline Broking Limited, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDD Locations for applying in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges.

**SHREE RAM TWISTEX LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated February 17, 2026 with the RoC. The RHP is made available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the website of the BRLM i.e., Interactive Financial Services Limited at [www.ifnservices.in](http://www.ifnservices.in), the website of the NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the BSE at [www.bseindia.com](http://www.bseindia.com) and the website of the Company at [www.shreeramtwistex.com](http://www.shreeramtwistex.com). Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 36 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC, the SEBI and the Stock Exchanges.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) within the United States to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act.

Exchanges and SEBI.

**BANKERS TO ISSUE, ESCROW COLLECTION BANK, PUBLIC ISSUE BANK, REFUND BANK AND SPONSOR BANK:** Axis Bank Limited.

**UPI:** UPI Bidders can also Bid through UPI Mechanism.

**All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.**

Place: Rajkot, Gujarat  
Date: February 17, 2026

For **SHREE RAM TWISTEX LIMITED**  
On behalf of the Board of Directors  
Sd/-  
**Sejal Tapan Gajjar**  
Company Secretary and Compliance Officer.

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE.**

**PUBLIC ANNOUNCEMENT**



**HAPPY STEELS LIMITED**  
CIN: U35923PB1996PLC018348

Our Company was originally incorporated as "Happy Steels Private Limited" as a private limited company under the Companies Act, 1956 on June 14, 1996 pursuant to a Certificate of Incorporation bearing No. 16-18348 issued by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh (the "RoC"). Thereafter, our Company was converted into a public limited company from a private limited company pursuant to a special resolution passed by the shareholders of our Company on February 15, 2025 consequent to which the name of our Company changed from "Happy Steels Private Limited" to "Happy Steels Limited" and a fresh Certificate of Incorporation bearing CIN: U35923PB1996PLC018348 was issued by the Registrar of Companies, Chandigarh (the "RoC") on March 20, 2025. For further details, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 179 of the Draft Red Herring Prospectus.

**Registered Office:** Kanganwal Road, Jaspal Banger, Ludhiana-141122, Punjab, India.  
**Tel No.:** +91-6239821029; **E-mail:** [cs@happysteels.com](mailto:cs@happysteels.com); **Website:** [www.happysteels.com](http://www.happysteels.com)  
**Contact Person:** Ms. Isha Ghal, Company Secretary and Compliance Officer;

**OUR PROMOTERS: MR. PARVEEN KUMAR GARG, MR. ABHISHEK GARG, MR. DEEPAK GARG AND M/S PARVEEN GARG HUF.**

**THE ISSUE**

**THE ISSUE COMPRISE OF A PUBLIC ISSUE OF 38,50,000 EQUITY SHARES OF FACE VALUE OF 10/- EACH FULLY PAID (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [·] PER EQUITY SHARES (INCLUDING A PREMIUM OF ₹ [·] PER EQUITY SHARE) AGGREGATING TO ₹ [·]-LAKHS ("THE ISSUE") BY OUR COMPANY. THE ISSUE COMPRISES A RESERVATION OF WHICH [·] EQUITY SHARES OF ₹ 10/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATIONS PORTION AND A NET ISSUE TO THE PUBLIC OF [·] EQUITY SHARES OF ₹ 10/- EACH IS HEREINAFTER REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [·] AND [·] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS 10/- EACH.**

**THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS ADVERTISED IN ALL EDITIONS OF [·] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [·] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND PUNJABI EDITION OF [·] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED "NSE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, PLEASE REFER TO "ISSUE STRUCTURE" BEGINNING ON PAGE 318 OF THE DRAFT RED HERRING PROSPECTUS.**

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors One-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than two lots and such lots equivalent to not more than ₹ 10 lakhs; and Two-third of the portion available to Non-Institutional Bidders shall be reserved for the applicants with application size of more than Rs 10 Lakhs and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, please refer to "Issue Procedure" on page 323.

This public announcement is being made in compliance with the provisions of Regulation 247 (2) of the SEBI ICDR Regulations and in compliance with additional eligibility criteria for in principle approval for listing on NSE EMERGE in accordance with press release dt 18/12/24 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated February 12, 2026. Pursuant to Regulation 247 (1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at [https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\\_offer](https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer), on the website of the BRLMs i.e. Share India Capital Services Private Limited at [www.shareindia.com](http://www.shareindia.com) and Master Capital Services Limited at [www.mastertrust.co.in](http://www.mastertrust.co.in) and also on the website of the Company [www.happysteels.com](http://www.happysteels.com). Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary and Compliance Officer of our Company, and/or to the BRLMs at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary and Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 31 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("NSE Emerge"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please refer to the chapter titled "Capital Structure" beginning on page 81 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, please refer the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 179 of the Draft Red Herring Prospectus.

<p><b>BOOK RUNNING LEAD MANAGERS</b></p>  <p><b>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED</b> Address: A-25, Basement, Sector-64, Gautam Buddha Nagar, Uttar Pradesh-20130, India Tel. No.: +91-0120-6483000 Email: <a href="mailto:vinay.pareek@shareindia.co.in">vinay.pareek@shareindia.co.in</a>/ <a href="mailto:kunal.bansal@shareindia.co.in">kunal.bansal@shareindia.co.in</a> Website: <a href="http://www.shareindia.com">www.shareindia.com</a> Investor Grievance Email: <a href="mailto:mb@shareindia.com">mb@shareindia.com</a> Contact Person: Mr. Vinay Pareek/ Mr. Kunal Bansal SEBI Registration No.: INM000012537</p>	<p><b>REGISTRAR TO THE ISSUE</b></p>  <p><b>MASTER CAPITAL SERVICES PRIVATE LIMITED</b> Address: A-852-A, Basement, Sushant Lok, Phase-I, Gurgaon, Gurugram-122002, Haryana, India Tel. No.: +91-9781580561 Email: <a href="mailto:secretariat@mastertrust.co.in">secretariat@mastertrust.co.in</a> Website: <a href="http://www.mastertrust.co.in">www.mastertrust.co.in</a> Investor Grievance Email: <a href="mailto:ig.mbd@mastertrust.co.in">ig.mbd@mastertrust.co.in</a> Contact Person: Mr. Puneet Singhania SEBI Registration Number: INM000000107</p>	<p><b>REGISTRAR TO THE ISSUE</b></p>  <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai-400093, India Tel. No.: 022 62638200 Email: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Investor Grievance Email: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Contact Person: Mr. Babu Rphael SEBI Registration No.: INR000001385</p>
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**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Ms. Isha Ghal**  
Address: Kanganwal Road, Jaspal Banger, Ludhiana-141122, Punjab, India.  
Tel.: +91-6239821029  
E-mail: [cs@happysteels.com](mailto:cs@happysteels.com)  
Website: [www.happysteels.com](http://www.happysteels.com)

Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

**All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.**

For Happy Steels Limited  
On Behalf of the Board of Directors  
Sd/-  
**Abhishek Garg**  
Managing Director

Place: Ludhiana, Punjab  
Date: February 16, 2026

**Disclaimer:** Happy Steels Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated February 12, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at [https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\\_offer](https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer) and is available on the websites of the BRLMs i.e. Share India Capital Services Private Limited at [www.shareindia.com](http://www.shareindia.com) and Master Capital Services Limited at [www.mastertrust.co.in](http://www.mastertrust.co.in) and also on the website of the Company [www.happysteels.com](http://www.happysteels.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the section titled "Risk Factors" beginning on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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**PUBLIC ANNOUNCEMENT**



**SUNRAYS ENGINEERS LIMITED**  
CIN: U34300HR2005PLC137413

Our Company was originally incorporated as a Private Limited Company under the name "Sunrays Engineers Private Limited" pursuant to a Certificate of Incorporation dated July 28, 2005, bearing CIN U34300DL2005PTC139137, issued by the Registrar of Companies, N.C.T Delhi & Haryana (the "RoC"). Subsequently, following the approval of a Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on May 26, 2025, the Company was converted into a Public Limited Company. Consequently, the name of the Company was changed from "Sunrays Engineers Private Limited" to "Sunrays Engineers Limited" vide a fresh Certificate of Incorporation dated September 12, 2025, issued by the Registrar of Companies, Central Processing Centre, bearing CIN U34300DL2005PLC139137. Further, pursuant to the approval of the Regional Director and a resolution passed by the shareholders at the Extra Ordinary General Meeting held on January 20, 2025, the Registered Office of the Company was shifted from the State of Delhi to the State of Haryana, as confirmed by a Certificate of Incorporation dated October 14, 2025, issued by the Registrar of Companies, Delhi, bearing CIN U34300HR2005PLC137413. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 167 of this Draft Red Herring Prospectus.

**Registered Office:** Plot No. 459-460, Sector-8, IMT Manesar, Gurgaon, Haryana-122052, India  
**Tel.:** +91 8800101922, **E-mail:** [cs@sunrayseng.com](mailto:cs@sunrayseng.com), **Website:** <https://sunrayseng.com/index.php>  
**Contact Person:** Samriti Gaba, Company Secretary and Compliance Officer

**OUR PROMOTERS: ANMOL RATAN ARORA, LILY ARORA AND RICHA RATAN ARORA.**

**THE ISSUE**

**THE ISSUE COMPRISE OF A PUBLIC ISSUE OF 32,64,000 EQUITY SHARES OF FACE VALUE OF 10/- EACH (THE "EQUITY SHARES") OF SUNRAYS ENGINEERS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF [·] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF [·] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO [·] LAKHS ("PUBLIC ISSUE") OUT OF WHICH UPTO 1,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [·] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [·] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E ISSUE OF [·] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [·] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [·] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [·] % AND [·] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS 10/- EACH.**

**THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [·] EDITION OF [·] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [·] EDITION OF [·] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI REGIONAL NEWSPAPER [·] (HINDI BEING THE REGIONAL LANGUAGE OF HARYANA WHERE OUR REGISTERED OFFICE IS LOCATED, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED "NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, PLEASE REFER TO "ISSUE STRUCTURE" BEGINNING ON PAGE 245 OF THE DRAFT RED HERRING PROSPECTUS.**

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors (who applies for minimum application size of two lots), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 249 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247 (2) of the SEBI ICDR Regulations and in compliance with additional eligibility criteria for in principle approval for listing on NSE EMERGE in accordance with press release dt 18/12/24 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated February 14, 2026. Pursuant to Regulation 247 (1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at [https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\\_offer](https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer), on the website of the BRLM i.e. Share India Capital Services Private Limited at [www.shareindia.com](http://www.shareindia.com) and also on the website of the Company <https://sunrayseng.com/index.php>. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary and Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary and Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 29 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("NSE Emerge"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please refer to the chapter titled "Capital Structure" beginning on page 76 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, please refer the chapter titled "History and Corporate Structure" beginning on page 167 of the Draft Red Herring Prospectus.

<p><b>BOOK RUNNING LEAD MANAGERS TO THE ISSUE</b></p>  <p><b>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED</b> Address: A-25, Basement, Sector-64, Gautam Buddha Nagar, Uttar Pradesh-20130, India Tel. No.: +91-0120-6483000 Email: <a href="mailto:kunal.bansal@shareindia.co.in">kunal.bansal@shareindia.co.in</a>/ <a href="mailto:prapti.abbey@shareindia.co.in">prapti.abbey@shareindia.co.in</a> Website: <a href="http://www.shareindia.com">www.shareindia.com</a> Investor Grievance Email: <a href="mailto:mb@shareindia.com">mb@shareindia.com</a> Contact Person: Kunal Bansal/Prapti Abbey SEBI Registration No.: INM000012537</p>	<p><b>REGISTRAR TO THE ISSUE</b></p>  <p><b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Tel. No.: 011-40450193/011-40450197 Email: <a href="mailto:ipo@skylinert.com">ipo@skylinert.com</a> Website: <a href="http://www.skylinert.com">www.skylinert.com</a> Investor Grievance Email: <a href="mailto:mb@shareindia.com">mb@shareindia.com</a> Contact Person: Anuj Rana SEBI Registration Number: INR000003241</p>	<p><b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b></p>  <p><b>Ms. Samriti Gaba</b> Address: Plot No. 459-460, Sector-8, IMT Manesar, Gurgaon, Haryana-122052, India Tel.: +91 8800101922 E-mail: <a href="mailto:cs@sunrayseng.com">cs@sunrayseng.com</a> Website: <a href="https://sunrayseng.com/index.php">https://sunrayseng.com/index.php</a> Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>
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**All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.**

For Sunrays Engineers Limited  
On Behalf of the Board of Directors  
Sd/-  
**Anmol Ratan Arora**  
Managing Director

Place: Manesar,  
Date: February 16, 2026

**Disclaimer:** Sunrays Engineers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated February 14, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at [https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\\_offer](https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer) and is available on the websites of the BRLM i.e. Share India Capital Services Private Limited at [www.shareindia.com](http://www.shareindia.com) and also on the website of the Company <https://sunrayseng.com/index.php>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the section titled "Risk Factors" beginning on page 29 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

जन सौल फाइनंस बैंक लिमिटेड (एक अनुपेक्षित सार्वजनिक कंपनी) पंजीकृत कार्यालय: प फोरवेर, भूतल एव प्रथम तल, सर्वे सं. 10 / 1, 11 / 2 एव 12 / 2बी, डोगमूर के पास, कोरमंगला इनर रिंग रोड, ईजीएल विजेन्स पार्क (एक अनुपेक्षित सार्वजनिक कंपनी) के बाग में, चल्तघड़ा, बैंगलोर-560071, शाखा: 16 / 12, दूसरी मंजिल, डब्ल्यू.ई.ए. आर्य समाज रोड, फरोल बाग, नई दिल्ली-110005

**सरफेसी अधिनियम, 2002 की धारा 13 (2) के तहत मांग सूचना**

जबकि आपने नीचे उल्लिखित उधारकर्ताओं, सह-उधारकर्ताओं, गारंटर और बंधककर्ताओं में अपनी अवल संपत्तियों को गिरवी रखकर जना सौल फाइनंस बैंक लिमिटेड से ऋण लिया है। आपके द्वारा की गई ऋण के परिणामस्वरूप, आपके ऋण खाते को गैर-निष्पादित परिस्थिति के रूप में वर्गीकृत किया गया है, जबकि जना सौल फाइनंस बैंक लिमिटेड अधिनियम के तहत एक सुरक्षित ऋणदाता है, और उक्त अधिनियम की धारा 13 (2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए सुरक्षा हित (प्रवर्तन) नियम 2002 के नियम 2 के साथ पठित कॉलम नंबर 2 में उल्लिखित उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ता को नोटिस में उल्लिखित राशि को 60 दिनों के भीतर भविष्य के खाते के साथ चुकाने के लिए मांग सूचना जारी किया गया है। नोटिस की तारीख से, लेकिन विवेचन कारणों से उनमें से कुछ को नोटिस तारीख नहीं किया जा सका।

क्र. सं.	उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ता का नाम	ऋण खाता संख्या और ऋण राशि	लार्गू की जाने वाली प्रतिभूति का विवरण	एनपीए की तारीख और डिमांड नोटिस की तारीख	बकाया राशि रुपये में / तिथि तक
1	1) श्रीमती रावी कुमारी (आवेदक), 2) श्री शशि कुमार (सह-आवेदक)	ऋण खाता संख्या 4753824000022 ऋण राशि रु. 1,90,000/-	बंधक रखी गई अवल संपत्ति - अनुसूची संपत्ति - अवल संपत्ति का वह सारा टुकड़ा और पार्सल जोकि तीसरी मंजिल, एन के अधिकार के साथ, निर्मित संपत्ति संख्या 8702 में से क्षेत्रफल लगभग 45 वर्ग गज, गली नं.10, मुल्तानी डांडा, नई दिल्ली। श्रीमती रावी पत्नी श्री राजेश कुमार के स्वामित्व में	एनपीए की तिथि 01.02.2026 मांग सूचना की तिथि: 09.02.2026	रु. 1,11,211 (एक लाख पचास हजार दो सौ पचास मात्र) दिनांक 06.02.2026 तक

इसलिए कॉलम नंबर 2 में उल्लिखित उधारकर्ता / सह-उधारकर्ता / गारंटर और बंधककर्ता को नोटिस दिया जाता है, जिसमें उनसे सभी संबंधित उधारकर्ता / सह-उधारकर्ता के खिलाफ कॉलम नंबर 6 में दलाई गई ऋण राशि का भुगतान करने के लिए कहा गया है। इस नोटिस के प्रकाशन के 60 दिनों के भीतर, योजित उक्त राशि कॉलम संख्या 6 में दलाई गई तिथि के अनुसार संबंधित ऋण खाते के संबंध में देय पाई जाती है। यह स्पष्ट किया जाता है कि यदि भविष्य के खाते और अन्य शक्तियों के साथ कुल राशि, जो भुगतान की तारीख तक देय हो सकती है, का भुगतान नहीं किया जाता है, तो जना सौल फाइनंस बैंक लिमिटेड वॉलेंट संपत्तियों पर सुरक्षा ब्याज लागू करने के लिए उचित कार्रवाई करने के लिए बाध्य होगा। कॉलम नंबर 4 में कुपया ध्यान दें कि यह प्रकाशन ऐसे अधिकारों और उपायों पर प्रतिकूल प्रभाव डाले बिना किया गया है जो कानून के तहत उक्त विधि के उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ताओं के खिलाफ जना सौल फाइनंस बैंक लिमिटेड को उपलब्ध है, अपने अर्थ में यह नोट करने का अनुरोध किया जाता है कि जैसा कि उक्त अधिनियम की धारा 13(1a) के अनुसार, आपको सुरक्षित लेनदार की पूर्ण सहमति के बिना उपरोक्त सुरक्षा का निपटारा करने या उससे निपटने या विंडी। पड़े या अन्यथा सुरक्षित संपत्ति के हस्तांतरण से रोक / विधिवत किया जाता है।

तिथि: 17.02.2026, स्थान: दिल्ली एनसीआर हस्ता/— प्राधिकृत अधिकारी, वृत्त जना सौल फाइनंस बैंक लिमिटेड

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE.

**PUBLIC ANNOUNCEMENT**



**SUNRAYS ENGINEERS LIMITED**  
CIN: U34300HR2005PLC137413

Our Company was originally incorporated as a Private Limited Company under the name "Sunrays Engineers Private Limited" pursuant to a Certificate of Incorporation dated July 28, 2005, bearing CIN U34300DL2005PTC139137, issued by the Registrar of Companies, N.C.T Delhi & Haryana (the "RoC"). Subsequently, following the approval of a Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on May 26, 2025, the Company was converted into a Public Limited Company. Consequently, the name of the Company was changed from "Sunrays Engineers Private Limited" to "Sunrays Engineers Limited" vide a fresh Certificate of Incorporation dated September 12, 2025, issued by the Registrar of Companies, Central Processing Centre, bearing CIN U34300DL2005PLC139137. Further, pursuant to the approval of the Regional Director and a resolution passed by the shareholders at the Extra Ordinary General Meeting held on January 20, 2025, the Registered Office of the Company was shifted from the State of Delhi to the State of Haryana, as confirmed by a Certificate of Incorporation dated October 14, 2025, issued by the Registrar of Companies, Delhi, bearing CIN U34300HR2005PLC137413. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 167 of this Draft Red Herring Prospectus.

Registered Office: Plot No. 459-460, Sector-8, IMT Manesar, Gurgaon, Haryana-122052, India  
Tel.: +91 8800101922, E-mail: cs@sunrayseng.com Website: https://sunrayseng.com/index.php  
Contact Person: Samriti Gaba, Company Secretary and Compliance Officer

**OUR PROMOTERS: ANMOL RATAN ARORA, LILY ARORA AND RICHA RATAN ARORA.**

**THE ISSUE**

THE ISSUE COMPRISE OF A PUBLIC ISSUE OF 32,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF SUNRAYS ENGINEERS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ (-) PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF (-) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO (-) LAKHS ("PUBLIC ISSUE") OUT OF WHICH UP TO 1,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (-) PER EQUITY SHARE FOR CASH, AGGREGATING ₹ (-) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E ISSUE OF (-) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (-) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ (-) LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE (-)% AND (-)% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN (-) EDITION OF (-) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND (-) EDITION OF (-) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI REGIONAL NEWSPAPER (-) (HINDI BEING THE REGIONAL LANGUAGE OF HARYANA WHERE OUR REGISTERED OFFICE IS LOCATED, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, PLEASE REFER TO "ISSUE STRUCTURE" BEGINNING ON PAGE 245 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors (who applies for minimum application size of two lots), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 249 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247 (2) of the SEBI ICDR Regulations and in compliance with additional eligibility criteria for in principle approval for listing on NSE EMERGE in accordance with press release dated 18/12/24 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated February 14 2026. Pursuant to Regulation 247 (1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer, on the website of the BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com and also on the website of the Company https://sunrayseng.com/index.php. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary and Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary and Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 29 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("NSE Emerge"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please refer to the chapter titled "Capital Structure" beginning on page 76 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, please refer the chapter titled "History and Corporate Structure" beginning on page 167 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED</b> Address: A-25, Basement, Sector-64, Gautam Buddha Nagar, Uttar Pradesh-20130, India Tel. No.: +91-0120-6483000 Email: kunal.bansal@shareindia.co.in / prapli.abbey@shareindia.co.in Website: www.shareindia.com Investor Grievance Email: mb@shareindia.com Contact Person: Kunal Bansal/Prapli Abbey SEBI Registration No.: INM000012537	 <b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Tel No.: 011-40450193/011-40450197 Email: ipo@skyllinert.com Website: www.skyllinert.com Contact Person: Anuj Rana SEBI Registration Number: INR000003241	 <b>Ms. Samriti Gaba</b> Address: Plot No. 459-460, Sector-8, IMT Manesar, Gurgaon, Haryana-122052, India Tel.: +91 8800101922 E-mail: cs@sunrayseng.com Website: https://sunrayseng.com/index.php Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Sunrays Engineers Limited  
On Behalf of the Board of Directors  
Sd/-  
**Anmol Ratan Arora**  
Managing Director

Place: Manesar, Date: February 16, 2026  
Disclaimer: Sunrays Engineers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated February 14, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer and is available on the websites of the BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com and also on the website of the Company https://sunrayseng.com/index.php. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the section titled "Risk Factors" beginning on page 29 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

जन सौल फाइनंस बैंक लिमिटेड (एक अनुपेक्षित सार्वजनिक कंपनी) पंजीकृत कार्यालय: प फोरवेर, भूतल एव प्रथम तल, सर्वे सं. 10 / 1, 11 / 2 एव 12 / 2बी, डोगमूर के पास, कोरमंगला इनर रिंग रोड, ईजीएल विजेन्स पार्क (एक अनुपेक्षित सार्वजनिक कंपनी) के बाग में, चल्तघड़ा, बैंगलोर-560071, शाखा: 16 / 12, दूसरी मंजिल, डब्ल्यू.ई.ए. आर्य समाज रोड, फरोल बाग, नई दिल्ली-110005

**सरफेसी अधिनियम, 2002 की धारा 13 (2) के तहत मांग सूचना**

जबकि आपने नीचे उल्लिखित उधारकर्ताओं, सह-उधारकर्ताओं, गारंटर और बंधककर्ताओं में अपनी अवल संपत्तियों को गिरवी रखकर जना सौल फाइनंस बैंक लिमिटेड से ऋण लिया है। आपके द्वारा की गई ऋण के परिणामस्वरूप, आपके ऋण खाते को गैर-निष्पादित परिस्थिति के रूप में वर्गीकृत किया गया है, जबकि जना सौल फाइनंस बैंक लिमिटेड अधिनियम के तहत एक सुरक्षित ऋणदाता है, और उक्त अधिनियम की धारा 13 (2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए सुरक्षा हित (प्रवर्तन) नियम 2002 के नियम 2 के साथ पठित कॉलम नंबर 2 में उल्लिखित उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ता को नोटिस में उल्लिखित राशि को 60 दिनों के भीतर भविष्य के खाते के साथ चुकाने के लिए मांग सूचना जारी किया गया है। नोटिस की तारीख से, लेकिन विवेचन कारणों से उनमें से कुछ को नोटिस तारीख नहीं किया जा सका।

क्र. सं.	उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ता का नाम	ऋण खाता संख्या और ऋण राशि	लार्गू की जाने वाली प्रतिभूति का विवरण	एनपीए की तारीख और डिमांड नोटिस की तारीख	बकाया राशि रुपये में / तिथि तक
1	1) श्री जतिवि (आवेदक), 2) श्री सुरेश (सह-आवेदक)	ऋण खाता संख्या 48281200000146 ऋण राशि रु. 3,00,000/-	बंधक रखी गई अवल संपत्ति - अनुसूची संपत्ति - अवल संपत्ति का वह सारा टुकड़ा और पार्सल जोकि माजरा नंर करण, स्कॉक-राजीव, कैथल, हरियाणा, गांव एनजीसी कोड-58913, रस्तावेज संख्या 589130408, संपत्ति विधि आरंभी संख्या 58913ESM2000R408A, संपत्ति क्षेत्रफल 88.31 वर्ग मी. स्वामित्व श्रीमती सुरेश पुत्र श्री बृहद्रथ सिंह के पास है।	एनपीए की तिथि: 01.02.2026 मांग सूचना की तिथि: 09.02.2026	रु. 3,17,848/- (रु. तीन लाख सठठ हजार आठ बी अठ्ठासी मात्र) दिनांक 06.02.2026 तक

इसलिए कॉलम नंबर 2 में उल्लिखित उधारकर्ता / सह-उधारकर्ता / गारंटर और बंधककर्ता को नोटिस दिया जाता है, जिसमें उनसे सभी संबंधित उधारकर्ता / सह-उधारकर्ता के खिलाफ कॉलम नंबर 6 में दलाई गई ऋण राशि का भुगतान करने के लिए कहा गया है। इस नोटिस के प्रकाशन के 60 दिनों के भीतर, योजित उक्त राशि कॉलम संख्या 6 में दलाई गई तिथि के अनुसार संबंधित ऋण खाते के संबंध में देय पाई जाती है। यह स्पष्ट किया जाता है कि यदि भविष्य के खाते और अन्य शक्तियों के साथ कुल राशि, जो भुगतान की तारीख तक देय हो सकती है, का भुगतान नहीं किया जाता है, तो जना सौल फाइनंस बैंक लिमिटेड वॉलेंट संपत्तियों पर सुरक्षा ब्याज लागू करने के लिए उचित कार्रवाई करने के लिए बाध्य होगा। कॉलम नंबर 4 में कुपया ध्यान दें कि यह प्रकाशन ऐसे अधिकारों और उपायों पर प्रतिकूल प्रभाव डाले बिना किया गया है जो कानून के तहत उक्त विधि के उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ताओं के खिलाफ जना सौल फाइनंस बैंक लिमिटेड को उपलब्ध है, अपने अर्थ में यह नोट करने का अनुरोध किया जाता है कि जैसा कि उक्त अधिनियम की धारा 13(1a) के अनुसार, आपको सुरक्षित लेनदार की पूर्ण सहमति के बिना उपरोक्त सुरक्षा का निपटारा करने या उससे निपटने या विंडी। पड़े या अन्यथा सुरक्षित संपत्ति के हस्तांतरण से रोक / विधिवत किया जाता है।

तिथि: 17.02.2026, स्थान: कैथल हस्ता/— प्राधिकृत अधिकारी, वृत्त जना सौल फाइनंस बैंक लिमिटेड

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE.

**PUBLIC ANNOUNCEMENT**



**HAPPY STEELS LIMITED**  
CIN: U35923PB1996PLC018348

Our Company was originally incorporated as "Happy Steels Private Limited" as a private limited company under the Companies Act, 1956 on June 14, 1996 pursuant to a Certificate of Incorporation bearing No. 16-18348 issued by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh (the "RoC"). Thereafter, our Company was converted into a public limited company from a private limited company pursuant to a special resolution passed by the shareholders of our Company on February 15, 2025 consequent to which the name of our Company changed from "Happy Steels Private Limited" to "Happy Steels Limited" and a fresh Certificate of Incorporation bearing CIN: U35923PB1996PLC018348 was issued by the Registrar of Companies, Chandigarh (the "RoC") on March 20, 2025. For further details, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 179 of the Draft Red Herring Prospectus.

Registered Office: Kanganwal Road, Jaspal Banger, Ludhiana-141122, Punjab, India.  
Tel No: +91-6239821029; Email: cs@happysteels.com; Website: www.happysteels.com  
Contact Person: Ms. Isha Ghal, Company Secretary and Compliance Officer;

**OUR PROMOTERS: MR. PARVEEN KUMAR GARG, MR. ABHISHEK GARG, MR. DEEPAK GARG AND M/S PARVEEN GARG HUF.**

**THE ISSUE**

THE ISSUE COMPRISE OF A PUBLIC ISSUE OF 38,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FULLY PAID (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ (-) PER EQUITY SHARES (INCLUDING A PREMIUM OF ₹ (-) PER EQUITY SHARE) AGGREGATING TO ₹ (-) LAKHS ("THE ISSUE") BY OUR COMPANY. THE ISSUE COMPRISES A RESERVATION OF WHICH (-) EQUITY SHARES OF ₹ 10/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATIONS PORTION AND A NET ISSUE TO THE PUBLIC OF (-) EQUITY SHARES OF ₹ 10/- EACH IS HEREINAFTER REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE (-) AND (-) RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS ADVERTISED IN ALL EDITIONS OF (-) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF (-) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND PUNJABI EDITION OF (-) (A WIDELY CIRCULATED DAILY NEWSPAPER, PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, PLEASE REFER TO "ISSUE STRUCTURE" BEGINNING ON PAGE 318 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors One-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than two lots and such lots equivalent to not more than ₹ 10 lakhs; and Two-third of the portion available to Non-Institutional Bidders shall be reserved for the applicants with application size of more than ₹ 10 Lakhs and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, please refer to "Issue Procedure" on page 323.

This public announcement is being made in compliance with the provisions of Regulation 247 (2) of the SEBI ICDR Regulations and in compliance with additional eligibility criteria for in principle approval for listing on NSE EMERGE in accordance with press release dated 18/12/24 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated February 12, 2026. Pursuant to Regulation 247 (1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer, on the website of the BRLMs i.e. Share India Capital Services Private Limited at www.shareindia.com and Master Capital Services Limited at www.mastertrust.co.in and also on the website of the Company www.happysteels.com. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary and Compliance Officer of our Company, and/or to the BRLMs at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary and Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 31 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("NSE Emerge"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please refer to the chapter titled "Capital Structure" beginning on page 81 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, please refer the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 179 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE
 <b>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED</b> Address: A-25, Basement, Sector-64, Gautam Buddha Nagar, Uttar Pradesh-20130, India Tel. No.: +91-0120-6483000 Email: vinay.pareek@shareindia.co.in / kunal.bansal@shareindia.com Website: www.shareindia.com Investor Grievance Email: mb@shareindia.com Contact Person: Mr. Vinay Pareek/Mr. Kunal Bansal SEBI Registration No.: INM000012537	 <b>MASTER CAPITAL SERVICES LIMITED</b> Address: A-852-A, Basement, Sushant Lok, Phase-I, Gurgaon, Gurugram-122002, Haryana, India Tel No.: +91-9781580561 Email: secretarial@mastertrust.co.in Website: www.mastertrust.co.in Investor Grievance Email: ig.mbd@mastertrust.co.in Contact Person: Mr. Puneet Singhania SEBI Registration Number: INM00000107

**BIGSHARE SERVICES PRIVATE LIMITED**  
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 Email: ipo@bigshareonline.com  
 Website: www.bigshareonline.com  
 Investor Grievance Email: investor@bigshareonline.com  
 Contact Person: Mr. Babu Raphael  
 SEBI Registration No.: INR000001385

**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
 Ms. Isha Ghal  
 Address: Kanganwal Road, Jaspal Banger, Ludhiana-141122, Punjab, India.  
 Tel.: +91-6239821029  
 E-mail: cs@happysteels.com  
 Website: www.happysteels.com  
 Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such

